**INTEREST RATES MARKET NOTICE**

**Date: 13 February 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC103”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 13 February 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code IVC103**

**Nominal Issued** R 80,000,000.00

**Issue Price** 100%

**Coupon** 9.792% (3 Month JIBAR as at 13 February 2017 of 7.342% plus 245 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2021

**Books Close Date(s)** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 13 February 2017

**Date Convention** Following

**Interest Commencement Date** 13 February 2017

**First Interest Payment Date** 29 March 2017

**ISIN No.** ZAG000141771

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC103%20Pricing%20Supplement%2020170213.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC103%20Pricing%20Supplement%2020170213.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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